

Policyowner Services - Life Administration
Changes to an Existing PAC

Agency Code Agent Code S.U.

For Head Office use
Date
By

Contractholder's last and first name Date D M Y 2 0

A Please provide the authorization number to which the changes apply:

➔ It is under this number that all policies are combined in order to make PAC withdrawals from the client's account.

B Change the group's present withdrawal date to (1 to 28):

C Change the group's present bank account to the account number indicated in section G.

D Divide the present group by forming a new group with the contracts listed in section F.

- ➔ The remaining contracts will stay part of the group indicated in section A.
- ➔ Please complete sections F and G.

E Combine the contracts listed in section F under a new group in order to combine PAC withdrawals.

➔ Please complete sections F and G.

F Please list all contract numbers affected by the present changes:

<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>

G Please attach a void cheque in the Banking Information section below, indicating the withdrawal and effective dates and have it signed by the client(s) (bank signatories) if there has been a change in payers. If you are not attaching a cheque specimen, please provide all the information listed below.

Desired withdrawal date (between 1 and 28):

Effective date: D M Y 2 0

Banking Information

Branch no. Institution no. Account no.

Attach the void cheque here

1 This is the cheque number (do not provide this number).

2 This is the branch number (five digits).

3 This is the banking institution number (three digits).

4 This is the account number. The format may vary from one institution to the next. Please provide all numbers listed (no letters).

Name of client(s) authorized to draw cheques as listed at the banking institution:

Signature of client(s) as listed at the banking institution